

May 17, 2024

NCBI submission protocol (BioSample/SRA)



Forked from [NCBI submission protocol for microbial pathogen surveillance](#)

DOI

<https://dx.doi.org/10.17504/protocols.io.rm7vzjyj5lx1/v1>

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Protocol status: Working

We use this protocol and it's working

Created: May 04, 2024

Last Modified: May 17, 2024

Protocol Integer ID: 99250

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Disclaimer

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Abstract

PURPOSE: This document provides detailed instructions on how to submit raw sequence data and associated contextual data for pathogens to NCBI while adhering to the INSDC standard data structure, "**Pathogen DOM**". The protocol includes essential steps to create a new NCBI submission environment for your laboratory group, which is crucial to have in place before data are submitted. After these initial setups, the the remaining protocol focuses on step-by-step instructions for data submission.

GUIDANCE FOR NEW SUBMITTERS: Before initiating your first data submission, there is significant preparatory work required. We advise designating a team member to spend several days setting up the necessary systems well before your anticipated first submission.

Watch NCBI's [**10min video tutorial**](#) describing general submission to SRA.

ADVICE FOR FREQUENT/LARGE VOLUME SUBMISSIONS: Start by following Step 1 to establish your NCBI submission environment. For ongoing or large-scale submissions, email **gb-admin@ncbi.nlm.nih.gov** to arrange an account for API-based submissions.

CDC maintains the following API-based submission tool: **TOASTADAS**

Version history:

Before start

This protocol has three sections:

- **Section 1:** Setting up NCBI accounts (for new users)
- **Section 2:** Data submission to BioSample for sample metadata and to SRA for raw reads and associated sequence metadata.
- **Section 3:** Detailed steps for creating a BioProject (usually done once during the account set-up)

Establish submission environment at NCBI

1 Set up a new NCBI submission environment for your laboratory:

1.1: Create an NCBI user account

1.2: Set up an NCBI submission user group for your lab

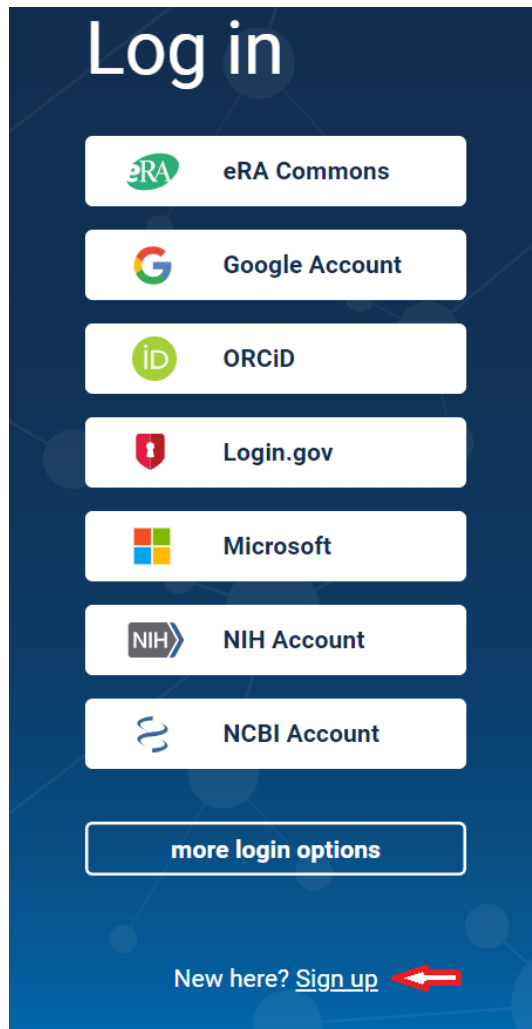
1.4: Bookmark the link to your submission portal

1.5. Identify or establish new BioProjects (detailed in **Step 3**)

Ready for data submission:

After these steps are complete you can proceed with data submission in **Step 2**.

- 1.1 **Create an NCBI user account** at NCBI: <https://www.ncbi.nlm.nih.gov/account>. This will be your own individual user account at NCBI.



The signup link is at the bottom of the page.

Choose a signup option that works for your institution.

1.2 Establish an NCBI submission user group for your laboratory.

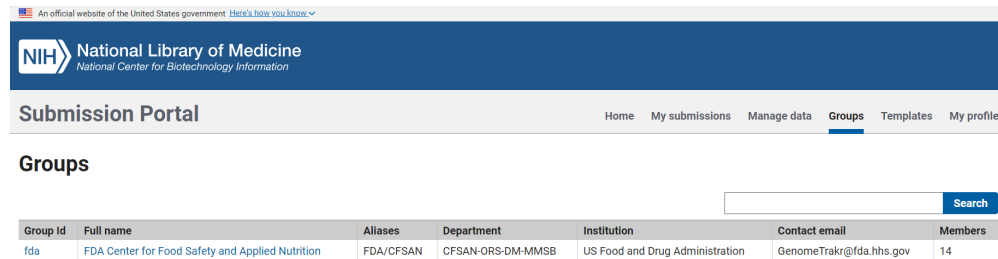
We recommend using this user group for *all* NCBI submissions related to your lab's pathogen genome surveillance submissions.

This approach will link data submitted by your lab to the **user group** and not to individuals doing the submissions, allowing anyone in the current submission group to perform updates or retractions and answer inquiries from the NCBI staff, even if there's been a complete turnover of staff since the original data were submitted.

User groups also ensure consistent data ownership across BioProjects, BioSamples, and sequence data. If your laboratory has non-overlapping research groups submitting and

managing data at NCBI, multiple user groups can be established, if needed, to manage these efforts separately.

Your laboratory might already have a submission group established! Sign into your personal NCBI account, then check the "Group" tab in the Submission Portal ([Submission Portal](#) | [NCBI](#) | [NLM](#) | [NIH](#)). Ask your colleagues to do the same to ensure your laboratory does not already have one in place.



View of the "Groups" tab, when selected from the NCBI Submission Portal

Click on this link to verify your membership in NCBI user groups:
<https://submit.ncbi.nlm.nih.gov/groups/>

Creating a new submission group:

1. On your NCBI profile page (<https://submit.ncbi.nlm.nih.gov/accounts/profile/>), scroll to the bottom of the page and click on the **"Create group for shared submissions"** button.

Note

The "Create group for shared submissions" button will not exist, if the user has not filled in all of the required profile information, marked with an asterisk (*) on the profile page.

Submission Portal

Personal Information

* First (given) name	Middle name	* Last (family) name		
Candace	Hope	Bias		
* Email (primary) Change primary email				
Candace.Bias@fda.hhs.gov		☒ Send email notifications on submission status change		
Email (secondary)				
* Institution	Institution URL	* Department		
US Food & Drug Administration		Center for Food Safety and Nutrition		
Phone	Fax			
* Street	* City	* State/Province	* Postal code	* Country
Campus Drive	College Park	MD	20740	USA

Groups

FDA Center for Food Safety and Applied Nutrition ([admin](#), [read](#), [modify](#), [submit](#), [delete](#))

14 members: Anjanette Johnston, Yan Luo, Errol Strain, Ruth Timme, Justin Payne, Narjol Gonzalez-Escalona, Hugh Rand, Maria Balkey, Maria Hoffmann, Jayanthi Gangiredla, Julie Haendiges, Yu Wang, Elizabeth Hunter, you

[Create group for shared submissions](#)



2. On the resulting page, fill in the required information to create, at minimum, a short name, full name, and contact information for this submission group.



Profile Members Invites Submissions

Open Invites tab to invite collaborators to join your group.

★ Short name	★ Full name
candace.bias@fd.	Candace Bias's shared submissions
Aliases	Description
URL	

★ Email	Alternative email			
Candace.Bias@fda.hhs.gov				
★ Institution	★ Department			
US Food & Drug Administration	Center for Food Safety and Nutrition			
Phone ⓘ	Fax ⓘ			
★ Street	★ City	★ State/Province	★ Postal code	★ Country
Campus Drive	College Park	MD	20740	USA

Save

3. To invite members, use either the "**Invite members**" button at the top of the next, "Members" tab or from the "Invites" tab itself to navigate to the invite tab and add the invitees' emails to the text box. Click the "**Invite Members**" button when finished.



Submission Portal

Groups > Candace Bias's shared submissions

Profile Members Invites Submissions

All invited members will be granted with **read, write, submit** and **delete** permissions, and they will have **email notifications** enabled.

✱ Emails ⓘ

1000 characters allowed

Invite members

ⓘ No pending invites.

1.3 Managing your NCBI submission user group.

After a user group has been established it can be edited for membership and permissions by clicking in the "group" tab of the submission portal (<https://submit.ncbi.nlm.nih.gov/groups/>), then on the Group Id hyperlink, e.g "fda_ny" in the above example.

Users with admin privileges can update contact information in the "Profile" tab and membership in the "Members" tab. New members can be invited by clicking on the "Invite members" link.


National Library of Medicine
National Center for Biotechnology Information

Submission Portal
Home
My submissions
Manage data
Groups
Templates
My profile

Groups > fda

Profile
Members
Invites
Submissions

Invite members

Search

Save permissions changes

First name	Last name	Email	Receives email notifications	Read	Modify	Submit	Delete	Admin	Remove member
			☐	☒	☐	☐	☐	☒	Remove
			☐	☒	☒	☒	☒	☒	Remove

This user list should be kept current as members/staff enter and leave the laboratory.

Permissions levels:

- **READ:** primarily for collaborators who would like to view the submissions, but not edit them.
- **MODIFY, SUBMIT, DELETE:** Permissions to submit, modify, or retract data (members usually have all or none of these permissions)
- **ADMIN:** Can invite or remove members of the submission group. Ensure that at least one (or more) members of your group have ADMIN privileges.

The "Submissions" tab will show a breakdown of how many submissions have been made by this group:

Submission Portal	
Groups > fda	
Profile	Members
Invites	Submissions
All submissions	109148
api	108144
bioproject	150
biosample	573
genbank	6
sra	96
wgs	105
wgs1	8
wgs_batch	66

- 1.4 **Bookmark “My submissions” at NCBI: <https://submit.ncbi.nlm.nih.gov/subs/>.** This is the page where you view and track current and past submissions.

An official website of the United States government [Here's how you know](#)

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Submission Portal

Home My submissions Manage data Groups Templates My profile

Your submissions

Start a new submission

- GenBank
- Sequence Read Archive
- Genome
- TSA
- BioProject
- BioSample
- Supplementary Files
- API

Filter / Search

From date To date Status Sort by

YYYY-MM-DD YYYY-MM-DD Not deleted

Apps + Data archives +

Query

Search Clear

109,029 submissions

Submission	Title	App	Group	Status	Updated
SUB13884823	GenomeTrakr Project: University of California, Davis School of Veterinary Medicine	BioProject	fda	✓ BioProject: Processed	05:00
SUB480036	Salmonella enterica Genome sequencing	BioProject	fda	✓ BioProject: Processed	Jan 15

- 1.5 **Identify or establish new BioProjects (Umbrella and/or Data BioProjects)**



Umbrella BioProjects. If you are already part of a surveillance network, (e.g. SPHERES, COG-UK, CanCOGeN, etc) you should use one of their established umbrella BioProjects. For reference, here are some of the umbrella projects established for SARS-CoV-2 surveillance:

SPHERES (US): PRJNA615625

CanCOGeN (Canada), PRJNA623807

If you need to establish a new umbrella BioProject, follow instructions in **Step 3** with modifications for creating a new Umbrella BioProject  [go to step #3.2](#) .

Data BioProjects. Does your laboratory have an established data BioProject for this effort? If not, please follow the instructions in **Step 3** for creating a new one.

1.6 Download and populate metadata templates for BioSample and SRA

Custom templates created and maintained by PHA4GE can be found here:

<https://github.com/pha4ge>

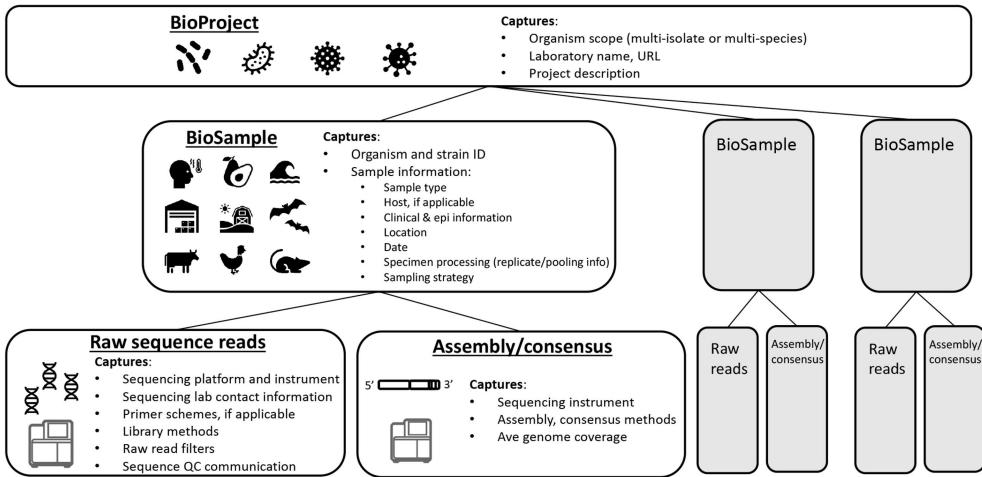
- SARS-CoV-2 submission templates: <https://github.com/pha4ge/SARS-CoV-2-Contextual-Data-Specification>
- QC tags for SRA submission: [PHA4GE-modified SRA Submission Form](#)

Generic templates at NCBI: <https://submit.ncbi.nlm.nih.gov/templates/>

Data submission (BioSample and SRA)

- 2 **Data submission (Sample metadata, SRA metadata, and raw sequence data), compliant with the Pathogen DOM data structure for sequencing either single isolate pathogens or population-level, environmental pathogens.**





Note

Arrange your submissions according to their corresponding BioProjects, ensuring that each submission workflow is dedicated to a single BioProject. In cases where your data encompass multiple BioProjects, initiate a distinct submission for each BioProject separately.

- 2.1 Navigate to the **My Submissions** page in the NCBI Submission Portal:
<https://submit.ncbi.nlm.nih.gov/subs/>

Click "Sequence Read Archive" to start a submission.

Submission Portal Home **My submissions** Manage data Groups Templates My profile

Your submissions

Start a new submission

- GenBank
- Sequence Read Archive
- Genome
- TSA
- BioProject
- BioSample
- Supplementary Files
- API

Filter / Search

From date: YYYY-MM-DD To date: YYYY-MM-DD Status: Not deleted Sort by: ☐ desc

Apps + Data archives +

Query Search Clear

1 2 3 4 5 6 7 8 9 ... 4,422 4,423 4,424 4,425 Next >

Submission	Title	App	Group	Status	Updated
SUB14137051	CDC HAI-Seq Gram-negative bacteria, Jan 05 '24	Sequence Read Archive (SRA)	scdhec_pnqt	✓ BioSample: Processed Successfully loaded (7 objects) Download attributes file with BioSample accessions ⚙ SRA: Processing	15:00
SUB14140138	CDC NWSS - SARS-CoV-2 Wastewater Sequencing, Jan 08 '24	Sequence Read Archive (SRA)	wa_gt	✓ BioSample: Processed Successfully loaded (33 objects) Download attributes file with BioSample accessions ✓ SRA: Processed (33 objects) Download metadata file with SRA accessions View and manage my SRA submission data	07:02
SUB480036	Salmonella enterica Genome sequencing	BioProject	fda	✓ BioProject: Processed PRJNA242847 : GenomeTrakr Project: USDA - Food Safety and Inspection Service (TaxID: 28901) Locus Tag Prefixes: • A0J62 (SAMN04532063) • A0J63 (SAMN04532066) locustagprefix.txt	Jan 08

Feedback

2.2 Click the “New submission” button.

Submission Portal Home **My submissions** Manage data Groups Templates My profile

Sequence Read Archive (SRA) [New submission](#)

Short description and brief instructions +

Options to upload data:

- Upload via Cloud: Amazon S3 or Google Cloud +
- Upload via Aspera command line or FTP UPDATED OCTOBER 2023 +
- Upload via Web browser or Aspera browser plugin UPDATED OCTOBER 2023 +

Filter / Search

From date: YYYY-MM-DD To date: YYYY-MM-DD Status: Not deleted Sort by: ☐ desc

Data archives +

Query Search Clear

1 2 3 4 5 6 7 8 9 ... 38 39 40 41 Next >

2.3 SUBMITTER tab:

Populate with submitter info. The “submitter” is the name of the person AND user group, who is physically doing the submissions, not a supervisor or PI.

Select the appropriate submission group name (see **Step 1.2** for creating a new submission group), and describe the submitting organization or laboratory name. This



will be auto-populated from the contact info you included in your NCBI user account. Click "Continue" to proceed.

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Submission Portal

Home My submissions Manage data Groups Templates My profile

Sequence Read Archive (SRA) submission: SUB14157251 [Delete submission](#)

Listeria monocytogenes Raw sequence reads, Jan 17 '24

1 SUBMITTER 2 GENERAL INFO 3 BIOSAMPLE TYPE 4 BIOSAMPLE ATTRIBUTES 5 SRA METADATA 6 FILES 7 REVIEW & SUBMIT

Submitter Required fields are marked with * asterisk

★ First (given) name	Middle name	★ Last (family) name
Candace	Hope	Bias
★ Email (primary)	Email (secondary)	
Candace.Bias@fda.hhs.gov		

At least one email should be from the organization's domain.

2.4 GENERAL INFO tab:

1. BioProject: Did you already have a data BioProject for this effort? If not please follow instructions in **Step 3** for creating a new data or umbrella BioProject. Return back to this sub-step with the **data BioProject** accession in hand.

Click "**Yes**" and paste in your data BioProject accession, e.g. PRJNA614995. Note: Be sure not to use an umbrella BioProject. Select the appropriate BioProject under the umbrella. Otherwise, you will receive an error and not be able to proceed.

2. BioSample: Click "NO" here. You will be registering BioSamples within this current submission.

3. Release date: Choose "Release immediately following processing".

4. Click **Continue**.



Sequence Read Archive (SRA) submission: SUB14157251

Listeria monocytogenes Raw sequence reads, Jan 17 '24

1 SUBMITTER 2 GENERAL INFO 3 BIOSAMPLE TYPE 4 BIOSAMPLE ATTRIBUTES 5 SRA METADATA 6 FILES 7 REVIEW & SUBMIT

General Information

BioProject

BioProject describes the goal of your research effort.

★ Do you already have a BioProject accession number for this research?

☒ Yes ☐ No (a BioProject will be created within this submission)

★ Existing BioProject

PRJNA295367

PRJNA295367: Listeria monocytogenes Raw sequence reads

BioSample

The BioSample records the detailed biological and physical properties of the sample that was sequenced. A BioSample can be used in more than one BioProject since it should be used for all the data that were obtained from that sample. Usually SRA data sets are generated from more than one sample.

★ Do you already have BioSample accession numbers for these samples?

☐ Yes ☒ No (BioSamples will be created within this submission)

Release date

Note: Release of BioProject or BioSample is also triggered by the release of linked data.

★ When should this submission be released to the public?

☒ Release immediately following processing
☐ Release on specified date or upon publication, whichever is first

Please allow 24-48 hours for propagation of the data to the NCBI SRA public site.

Continue

Example of filled in "General Info" tab. Please use the BioProject accession necessary for your organism and project.

2.5 BIOSAMPLE TYPE tab:

Choose the metadata package type you pre-populated from [go to step #1.6](#) .

**(Optional) Filter packages by organism name**[Reset and show all packages](#)

- ❗ To filter for relevant BioSample packages, enter the **full scientific name** of the organism of your samples.
- If your BioSamples are derived from a species **not represented in NCBI's Taxonomy database**, enter the genus-level name, e.g., *Escherichia*
 - If your BioSamples are derived from **more than one organism**, enter the common species, genus, or family, e.g., *Enterobacteriaceae*
 - If your BioSamples are **metagenomic/environmental**, or **metagenome-assembled genomes (MAG)**, select the appropriate tab above
 - For more information about organism names, see [Organism information](#).

NCBI packages [More...](#)

- ☐ **SARS-CoV-2: clinical or host-associated**
Use for SARS-CoV-2 samples that are relevant to public health. Required attributes include those considered useful for the rapid analysis and trace back of SARS-CoV-2 cases.
- ☐ **SARS-CoV-2: wastewater surveillance**
Use for SARS-CoV-2 wastewater surveillance samples that are relevant to public health. Required attributes include those considered useful for the rapid analysis and trace back of SARS-CoV-2 cases.
- ☐ **Pathogen**
Use for pathogen samples that are relevant to public health. Required attributes include those considered useful for the rapid analysis and trace back of pathogens.
- ☐ **One Health Enteric**
Use for microbial isolates that are collected for genomic surveillance of enteric pathogens. Sample spaces include the following: 1. human/animal hosts; 2. food samples; 3. food facilities; 4. environmental samples (farm, water, and the environment).
US public health agencies have created customized versions of this package that include more specific guidance, controlled vocabulary picklists, and sub-packages for each of the 4 sample types.
 - [GitHub repository](#)
 - [Validation for the OHE package](#)
- ☐ **Microbe**
Use for bacteria or other unicellular microbes when it is not appropriate or advantageous to use [MixS](#), Pathogen or Virus packages.
- ☐ **Model organism or animal**
Use for multicellular samples or cell lines derived from common laboratory model organisms, e.g., mouse, rat, *Drosophila*, worm, fish, frog, or large mammals including zoo and farm animals.
- ☐ **Metagenome or environmental**
Use for metagenomic and environmental samples when it is not appropriate or advantageous to use [MixS](#) packages.
- ☐ **Invertebrate**
Use for any invertebrate sample.
- ☐ **Human**
WARNING: Only use for human samples or cell lines that have no privacy concerns. For all studies involving human subjects, it is the submitter's responsibility to ensure that the information supplied protects participant privacy in accordance with all applicable laws, regulations and institutional policies. Make sure to remove any direct personal identifiers from your submission. If there are patient privacy concerns regarding making data fully public, please submit samples and data to NCBI's [dbGaP](#) database. [dbGaP](#) has controlled access mechanisms and is an appropriate resource for hosting sensitive patient data. For samples isolated from humans use the Pathogen, Microbe or appropriate [MixS](#) package.
- ☐ **Plant**
Use for any plant sample or cell line.
- ☐ **Viral**
Use for all virus samples not directly associated with disease. Viral pathogens should be submitted using the Pathogen: Clinical or host-associated pathogen package.
- ☐ **Beta-lactamase**
Use for beta-lactamase gene transformants that have sequence and antibiotic resistance data. Please use the 'Supplementary Files' wizard to submit corresponding Sequin and Antibigram files.

GSC [MixS](#) packages for genomes, metagenomes, and marker sequences [More...](#)

- ☐ **MIGS Cultured Bacterial/Archaeal**
Use for cultured bacterial or archaeal genomic sequences. Organism must have lineage [Bacteria](#) or [Archaea](#).
- ☐ **MIGS Eukaryotic**
Use for eukaryotic genomic sequences. Organism must have lineage [Eukaryota](#).
- ☐ **MIGS Viral**
Use for virus genomic sequences. Organism must have lineage [Viruses](#).
- ☐ **MIMAG Metagenome-assembled Genome**
Use for metagenome-assembled genome sequences produced using computational binning tools that group sequences into individual organism genome assemblies starting from metagenomic data sets. Organism cannot contain the term 'metagenome'. Use the MIUVIG package for virus genomes. Before creating BioSamples for prokaryotic and eukaryotic MAGs, please read and follow the [MAG submission instructions](#).
- ☐ **MIMARKS Specimen**
Use for any type of marker gene sequences, eg, 16S, 18S, 23S, 28S rRNA or COI obtained from cultured or voucher-identifiable specimens. Organism cannot contain the term 'metagenome'.
- ☐ **MIMARKS Survey related**
Use for any type of marker gene sequences, eg, 16S, 18S, 23S, 28S rRNA or COI obtained directly from the environment, without culturing or identification of the organisms. Organism must be a metagenome, where lineage starts with [unclassified sequences](#) and scientific name ends with 'metagenome'.
- ☐ **MIMS Environmental/Metagenome**
Use for environmental and metagenome sequences. Organism must be a metagenome, where lineage starts with [unclassified sequences](#) and scientific name ends with 'metagenome'.
- ☐ **MISAG Single Amplified Genome**
Use for single amplified genome sequences produced by isolating individual cells, amplifying the genome of each cell using whole genome amplification, and then sequencing the amplified DNA. Organism cannot contain the term 'metagenome'.
- ☐ **MIUVIG Uncultivated Virus Genome**
Use for uncultivated virus genome identified in metagenome and metatranscriptome datasets. Organism must have lineage [Viruses](#).



2.6 BIOSAMPLE ATTRIBUTES tab:

Choose "Upload a file using Excel or text format (tab-delimited) that includes the attributes for each of your BioSamples".

Then click "Choose File" and browse to your populated metadata template.

Antibiogram data: please provide if you have it!

Click "**Continue**".

Sequence Read Archive (SRA) submission: SUB14157251

Listeria monocytogenes Raw sequence reads, Jan 17 '24



Attributes

Package One Health Enteric; version 1.0

★ How do you want to provide your BioSample attributes?

- ☐ Use built-in table editor
- ☒ Upload a file using Excel or text format (tab-delimited) that includes the attributes for each of your BioSamples

★ Attributes file

OneHealthEntericMetadata_listeria_240118.xlsx 144.4 kB 2024-01-18 10:44

Delete

📎 Template for BioSample package One Health Enteric; version 1.0

[Download Excel](#) or [download TSV](#)

For column explanations and examples, please see the [sample attributes page](#).

For more information, please see [creating sample attribute file](#).

Antibiogram — pathogen MIC (optional)

[Choose file](#) or drag and drop it here

📎 [Download Antibiogram Excel template](#)

Once the spreadsheet is completed, save as a "Text (Tab-delimited)" file, and upload it.

For more information, please see [providing pathogen MIC antibiogram data](#).

Antibiogram — mycobacterial non-MIC (optional)

[Choose file](#) or drag and drop it here

📎 [Download Antibiogram Excel template](#)

Once the spreadsheet is completed, save as a "Text (Tab-delimited)" file, and upload it.

For more information, please see [providing mycobacterial non-MIC antibiogram data](#).

Continue



NCBI will do a validation check on your metadata. Resolve any red "errors" reported back by editing the spreadsheet and replacing the uploaded file. Review any yellow "Warnings" and proceed if everything looks ok.

Note

If you are using the One Health Enteric Package BioSample metadata template downloaded from the CFSAN Biostatistics GitHub and receiving an error like the one below, an the empty, original version of the template may have been uploaded. Try again with your completed template.

Sequence Read Archive (SRA) submission: SUB14159955

PulseNet Salmonella enterica Genome sequencing, Jan 18 '24

1 SUBMITTER 2 GENERAL INFO 3 BIOSAMPLE TYPE 4 BIOSAMPLE ATTRIBUTES 5 SRA METADATA 6 FILES 7

Attributes

 **Error:** Non-empty value in column without header: "Version Number: 1.3"



Note

You may see the warning pictured below. You do not need to do anything in response to this warning. It exists merely to tell you that the "sub species" and "serovar" fields have been created in addition to the "Organism name" field. The metadata will be preserved in the Organism name as well as used to populate the new serovar and sub species attributes.



Warning: Provided taxonomy information was revised according to NCBI Taxonomy database rules. Please contact biosamplehelp@ncbi.nlm.nih.gov if you have any questions.

Sample name	Organism name	Changed	Attribute name	Attribute value
SAL-23-VL-LA-PA-RYAN-0002	Salmonella enterica subsp. enterica serovar 4,[5],12:i:-	Yes	serovar	4,[5],12:i:-
SAL-23-VL-LA-PA-RYAN-0002	Salmonella enterica subsp. enterica serovar 4,[5],12:i:-	Yes	sub species	enterica
SAL-23-VL-LA-PA-RYAN-0003	Salmonella enterica subsp. enterica serovar Dublin	Yes	serovar	Dublin
SAL-23-VL-LA-PA-RYAN-0003	Salmonella enterica subsp. enterica serovar Dublin	Yes	sub species	enterica

Click "**Continue**".

2.7 SRA METADATA tab:

Choose: "Upload a file using Excel or text format (tab-delimited)".

**Sequence Read Archive (SRA) submission: SUB9477908**

GenomeTrakr Project: US Food and Drug Administration, Apr 14 '21

**SRA metadata**

For more detailed help with SRA submission please read the [SRA Submission Wizard Help](#).

★ How do you want to provide your metadata?

- ☐ Use built-in table editor
- ☒ Upload a file using Excel or text format (tab-delimited)

★ Metadata file

[SRA_metadata-GTexample.xlsx](#) 53.7 kB 2021-04-14 17:11 [Delete](#)

- Use one of these ways to fill out SRA metadata:
[Download Excel spreadsheet](#) (designed to make it easier to select the correct metadata values), edit, save and then upload the modified Excel file.

[Continue](#)

Upload your pre-populated **SRA metadata template** from [go to step #1.6](#).

Click "**Continue**".

NCBI will do a validation check on your sequence metadata. Resolve any red "errors" reported back by editing the spreadsheet and replacing the uploaded file. Review any yellow "Warnings" and proceed if everything looks ok.

Click "**Continue**".

2.8 Files tab:

Each laboratory will establish its own path for transferring files. Select the radio button corresponding to the means you will use.

In general, selecting the web browser option should work for uploading ~48 sequences at a time. For a more stable internet connection, your laboratory can use FTP or Aspera. Directions for doing so pop up after clicking the FTP radio button. Firewalls may prevent use of Aspera or AWS routes of submission.



Note

It is generally not recommended to check the "Autofinish submission" box as this would not allow you to make corrections, if needed.

Sequence Read Archive (SRA) submission: SUB14157251

Listeria monocytogenes Raw sequence reads, Jan 17 '24



Files

- Each file must be listed in the [SRA metadata table you uploaded](#). If you are uploading a tar archive, list each file name, not the archive name.
- Unique file names that do not contain any sensitive information should be used for all files. File names as submitted appear publicly when data is retrieved from the cloud.
- Files can be compressed using **gzip** or **bzip2**, and may be submitted in a **tar** archive, but archiving or compressing your files is not required. **Do not use zip!**

★ How do you want to provide files for this submission?

- ☐ Web browser upload via HTTP or Aspera Connect plugin
Do not use web browser HTTP upload if you are uploading files over 10 GB or more than 300 files.
- ☐ FTP or Aspera Command Line file preload
All files for a submission must be uploaded into a single folder.
- ☐ AWS or GCP bucket

☐ Autofinish submission

- Try to complete the submission automatically. Basic checks will be done on the files in the background. If there are no errors, this submission will be submitted for you. If the checks fail, you will get email notification to come back to fix the problems.

Continue

2.9 REVIEW & SUBMIT tab:

Check over your entire submission, then click "**Submit.**"

If corrections are needed, you can go back and select individual tabs to edit your submission.

Note

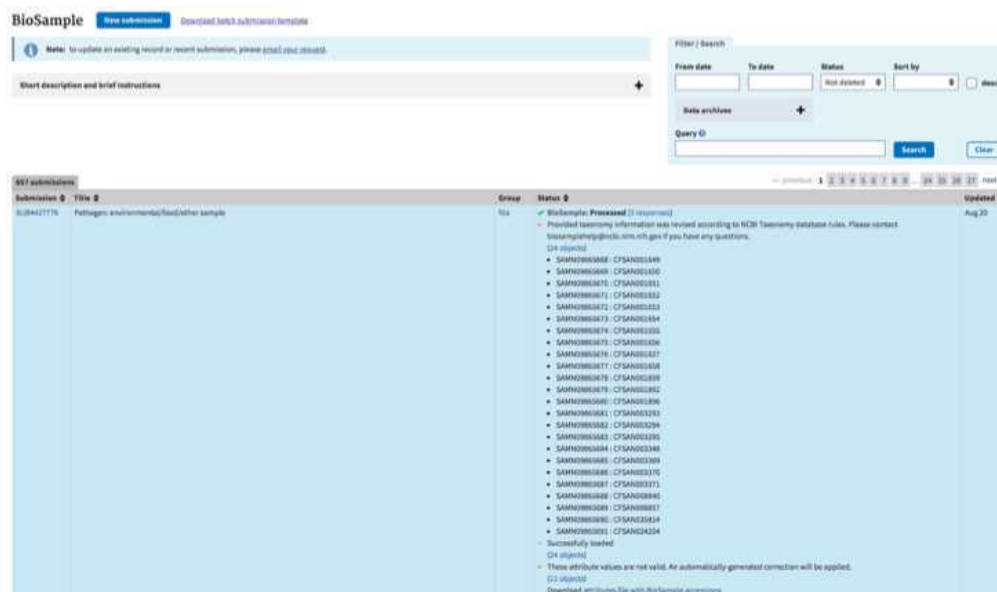
If you are having trouble finalizing your submission, contact the relevant NCBI database for assistance, and include your submission ID in the email subject (SUB#####):

BioSample (for source metadata issues): biosamplehelp@ncbi.nlm.nih.gov

SRA (for raw sequence or sequence metadata issues): sra@ncbi.nlm.nih.gov

2.10 BioSample accessions:

BioSample accessions will be automatically created upon submission and will be available on the "my submissions" page of the Submission portal by clicking on "## objects" within the submission record. You can also download by clicking the "Download attributes file with BioSample accessions". Accessions will start with SAMNxxxxxxx. You will also receive an email within 12 hours, but typically much faster, containing these same accessions.



The screenshot shows the BioSample submission portal interface. At the top, there's a header with "BioSample" and links for "New submission" and "Download bulk submission template". Below this is a note: "Note: to update an existing record or resubmit submission, please post your record." and a section for "Short description and brief instructions". On the right, there's a "Filter / Search" panel with fields for "From date", "To date", "Status" (set to "Not started"), and "Sort by". Below this is a "Data archives" section with a "Query" field and "Search" and "Clear" buttons. The main content area shows a table of "My submissions" with columns for "Submission ID", "Title", "Group", "Status", and "Updated". The first submission is "S08421776" with the title "Pathogen environmental/food/water sample". The "Status" column shows "BioSample Processed (3 responses)" and a list of 30 accessions starting with "SAMN0880348" through "SAMN0880375". The "Updated" column shows "Aug 20".

2.11 SRA Accessions:

SRA run accessions will be available on the "My Submissions" page of the Submission portal by clicking on "## objects" within the submission record. You can also download by clicking the "Download metadata file with SRA accession". Accessions will start with

SRRxxxxxxx." You will also receive an email with these same accessions within 24 hours, but typically much faster, containing these same accessions.

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Submission Portal

Home My submissions Manage data Groups Templates My profile

Sequence Read Archive (SRA) [New submission](#)

Short description and brief instructions +

Options to preload data:

Aspera browser plugin upload +

Aspera command line and FTP upload options +

Amazon S3 instructions +

Filter / Search

From date To date Status Sort by

Not deleted desc

Data archives +

Query Search Clear

30 submissions

Submission	Title	Group	Status	Updated
SUB5616822	GenomeTrakr Project: US Food and Drug Administration, May 14 '19	fda	✓ SRA: Processed (2 objects) • SRR9052981 • SRR9052982 Download metadata file with SRA accessions View and manage my SRA submission data	May 14
SUB5110190	GenomeTrakr Project: Bacillus cereus, New York State Department of Health, Wadsworth Center, Jan 31 '19	fda_ny	✓ SRA: Processed (6 objects) Download metadata file with SRA accessions View and manage my SRA submission data	Jan 31
SUB5106005	GenomeTrakr Project: NY State Dept. of Health, Wadsworth Center, Jan 30 '19	fda_ny	✓ SRA: Processed (20 objects) Download metadata file with SRA accessions View and manage my SRA submission data	Jan 30

2.12 Important data stewardship and curation notes:

- Develop an internal method for storing and tracking your BioSample and SRR accessions! They are required for making future updates to your records.
- For updates, corrections, or retractions to your BioSample and SRA records, follow the guidance provided in by each database at NCBI. Some edits can be made within the submission portal and others need to be done via email.

Curation protocol for species included in NCBI's Pathogen Detection:

Protocol

NAME

 **NCBI Bacterial Pathogen Data Curation Protocol: SOP for Editing GenomeTrakr Submissions**

CREATED BY

Ruth Timme

[Preview](#)

Safety information

Caution: It is possible for a single BioSample to have more than one SRR ID. Two scenarios include:

1. Two runs were submitted for the same isolate/BioSample, which is not generally recommended for surveillance. Follow **Step 3** in the NCBI curation protocol to retract one of them).
2. if the initial submission was retracted and a new run was submitted. It's important to keep track of both IDs, even if one was retracted.

BioProject Creation

3 Create a new BioProject

BioProjects are an organizing tool at NCBI that pulls together different kinds of data submitted across multiple NCBI databases. Each BioProject has a unique URL, providing a home page with a title, description, links to lab websites, publications, and funding resources associated with a particular project, along with links to the deposited data. A basic **data BioProject** holds actual sequence data, assemblies, and their associated metadata. An **umbrella BioProject** is a way to group two or more data BioProjects together, which is useful for coordinating disease surveillance and for looking across the grouped BioProjects in a single view.

This portion of the protocol describes the steps for creating a new data BioProject linked to an existing umbrella BioProject (usually established by a coordinating group, e.g. GenomeTrakr, NARMS, Vet-LIRN).

*If you need to create a new Umbrella BioProject, modifications are summarized in Step **3.12**.

3.1

Navigate to the "My Submissions" page, <https://submit.ncbi.nlm.nih.gov/subs/>, and click "BioProject" in the "Start a new submission" box.

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Submission Portal

Home My submissions Manage data Groups Templates My profile

Your submissions

Start a new submission

- GenBank
- BioProject**
- Sequence Read Archive
- BioSample
- Genome
- Supplementary Files
- TSA
- API

Filter / Search

From date To date Status Sort by

Not deleted

Apps + Data archives +

Query Search Clear

96,398 submissions

Submission	Title	App	Group	Status	Updated
SUB6510311	UI-less submission 2019-11-04	API	fda	✓ BioSample: Processed Successfully loaded SAMN13192483 (TaxID: 1639)	07:15

3.2 Click the "New submission" box:

NIH U.S. National Library of Medicine
National Center for Biotechnology Information

Submission Portal

Home My submissions Manage data Groups Templates My profile

BioProject New submission

ATTN: to update an existing record or recent submission, please email your request with your BioProject ID or Submission ID included. Do not create new submission to update an existing submission!

Short description and brief instructions +

Filter / Search

From date To date Status Sort by

Not deleted

Data archives +

Query Search Clear

187 submissions

Submission	Title	Group	Status	Updated
SUB320199	Listeria monocytogenes Database: isolates from FDA-CFSAN	fda	✓ BioProject: Processed PRJNA215355 : Listeria monocytogenes Database: isolates from FDA-CFSAN (TaxID: 1639) locustagprefix.txt	Nov 03

3.3 Submitter tab:

Populate with submitter info. An NCBI "submitter" is the name of the person or submission group who is managing the submissions, not a supervisor or PI.

Select the appropriate submission group name (see **Step 1.2** for creating a new submission group), and describe the submitting organization or laboratory name. This will be auto-populated from the contact info you included in your NCBI user account.

3.4 Project type tab:



Project data type: Genome sequencing and assembly.

Sample scope:

*For a **Data BioProject**:* Select multi-species. This will allow you to submit multiple different species to the BioProject.

3.5 **Target tab:**

*For a **Data BioProject**:* Populate ONLY the Organism name here:

For targeted-pathogen BioProjects:

Organism name = Include a Genus name, e.g., *Salmonella sp.*

For non-targeted pathogens

Organism name = "bacteria"

Create a description of the scope of the project (e.g. "enteric bacteria").

3.6 **General info tab:**

Click "Release immediately following processing".

Include a brief title describing the effort.

- **Data BioProject Title:** e.g., "GenomeTrakr Project: NY State Dept. of Health, Wadsworth Center".

Public Description: e.g., "Whole-genome sequencing of pure-cultured microbial pathogens as part of XXXX surveillance effort."

Relevance: environmental.

Is your project part of a larger initiative that is already registered at NCBI?

- **Data BioProjects.** Click "Yes" and include a brief description and umbrella BioProject accession number (see **Step 1.5**). This will properly link your data project to the umbrella.

Note

Note: We advise against linking data BioProjects to multiple umbrella BioProjects.



BioProject submission: SUB12915263

FDA BioProject: bacterial pathogens



This submission was copied from SUB12914688.

1 SUBMITTER 2 PROJECT TYPE 3 TARGET 4 GENERAL INFO 5 BIOSAMPLE 6 PUBLICATIONS 7 REVIEW & SUBMIT

General Info

Release date

Note: Release of BioProject or BioSample is also triggered by the release of linked data.

★ When should this submission be released to the public?

- ☒ Release immediately following processing
- ☐ Release on specified date or upon publication, whichever is first

★ Project title

FDA BioProject: bacterial pathogens

★ Public description

Whole genome sequencing of pure-cultured bacterial pathogens for FDA surveillance and outbreak investigations.

Relevance

Environmental

★ Is your project part of a larger initiative which is already registered with NCBI?

- ☐ No ☒ Yes (not very common)

★ Initiative description

GenomeTrakr umbrella for diverse pathogen species

★ BioProject accession

PRJNA706684

Note: If you are registering a project that is part of an initiative which is already registered in the BioProject database, then please tell us the existing BioProject accession and provide a general description of the larger initiative. For example, the ENCODE project and Human Microbiome project have several subprojects. This information is needed for project linking.

External links

Description

URL

Delete

[Add another link](#)

Select your grants

Note: Use this tool to look up grants from many subscribed governmental funding agencies (eg NIH, CDC, FDA and VA) and some non-governmental funding sources (eg HHMI). You can search by grant number, title or grantee name. If your grant is not included, you can select the 'Add grants manually' option within this tool to add your grant.

[Add grants](#)

Consortium name

Consortium URL

Data provider

Data provider URL

Delete

[Add another data provider](#)

3.7 **BioSample tab:**

Leave blank!! You will create biosamples separately.

3.8 **Publications tab:**

If relevant, include publications from your laboratory.

3.9 **Review and Submit tab:**

Check if everything looks correct and edit if necessary, then click **"submit."**

Submission Portal

BioProject submission: SUB12915263

FDA BioProject: bacterial pathogens

This submission was copied from SUB12914688.

1 SUBMITTER

2 PROJECT TYPE

3 TARGET

4 GENERAL INFO

5 BIOSAMPLE

6 PUBLICATIONS

7 REVIEW & SUBMIT

Review & Submit

This BioProject submission will be released **immediately following processing.**

Submitter

Submitter

Ruth Timme

ruth.timme@fda.hhs.gov

Submitting organization

US Food and Drug Administration

Project type

Sample scope

Multispecies

Target description

Bacterial pathogens not included in the major taxa scoped for GenomeTrakr.

Target

Organism name (taxid)

bacterial pathogens

General information

Project details

Parent project ID

PRJNA706684

Parent project description

GenomeTrakr umbrella for diverse pathogen species

Project type

genome sequencing

Title

FDA BioProject: bacterial pathogens

Description

Whole genome sequencing of pure-cultured bacterial pathogens for FDA surveillance and outbreak investigations.

Relevance

Environmental

Example for a new non-targeted BioProject

3.10 **The BioProject accession** will be available within a few minutes on the "My Submissions" page of the Submission portal in the format "PRJNAxxxxxx." You will also receive an email containing the new accession.

protocols.io | <https://dx.doi.org/10.17504/protocols.io.rm7vzjy5lx1/v1>

May 17, 2024

30/32



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Submission Portal

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Your submissions

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- GenBank
- Sequence Read Archive
- Genome
- TSA
- BioProject
- BioSample
- Supplementary Files

Filter / Search

From date To date Status Sort by

Apps + Data archives +

Query Q Search Clear

12,767 submissions

Submission #	Title	App	Group	Status	Updated
SUB320134	GenomeTrakr Project: Minnesota Department of Health	BioProject	10a	BioProject: Processed	10/14/21 13:33:33

3.11 If you are part of a coordinated surveillance effort please alert the coordinating body that a new BioProject was created under an existing umbrella.

3.12 Creating a new Umbrella BioProject:

Proceed as outlined in the above steps with the following modifications:

PROJECT TYPE tab:

For an ***Umbrella BioProject***: Select multi-species. This will allow you to link multiple data BioProjects representing different species under a single umbrella.

TARGET tab:

For an ***Umbrella BioProject***: Leave the Organism name field blank. Include a list or description of species you intend to include in this effort. E.g. "bacterial foodborne pathogens", or "SARS-Cov-2"

GENERAL INFO tab:

Umbrella BioProject Title: e.g. "Microbial pathogen surveillance at NY State Dept. of Health, Wadsworth Center."

Is your project part of a larger initiative that is already registered at NCBI?

- For an Umbrella BioProject: click "NO"



The last step is to email [bioprojecthelp@ncbi.nlm.nih:](mailto:bioprojecthelp@ncbi.nlm.nih.gov)

Example email:

Note

"Dear BioProject and PD help teams,

Please convert the PRJNA##### to an Umbrella BioProject. Our laboratory will be submitting data under the XXX effort (SARS-CoV-2, GenomeTrakr, Vet-LIRN, NARMS, HAI, or more general pathogen surveillance).

I'd be happy to provide any additional details you might need.

Thank you,"

After the conversion is complete you can use the new Umbrella accession to properly link any new data BioProjects being created.

3.13 Important data stewardship and curation notes:

- Develop an internal method for storing and tracking your BioProject accessions! They are required for every BioSample and sequence data submission to ensure proper linkage.
- Bookmark URLs for each of your data BioProjects to monitor the public-facing view of your submissions.
e.g. Virginia DCLS's GenomeTrakr *Salmonella* BP:
<https://www.ncbi.nlm.nih.gov/bioproject/219491>
- For updates to your BioProjects: most edits can be made within the submission portal under the Manage Data tab. For others, contact [mailto:bioprojecthelp@ncbi.nlm.nih.](mailto:bioprojecthelp@ncbi.nlm.nih.gov)